

C / CrowdStrike

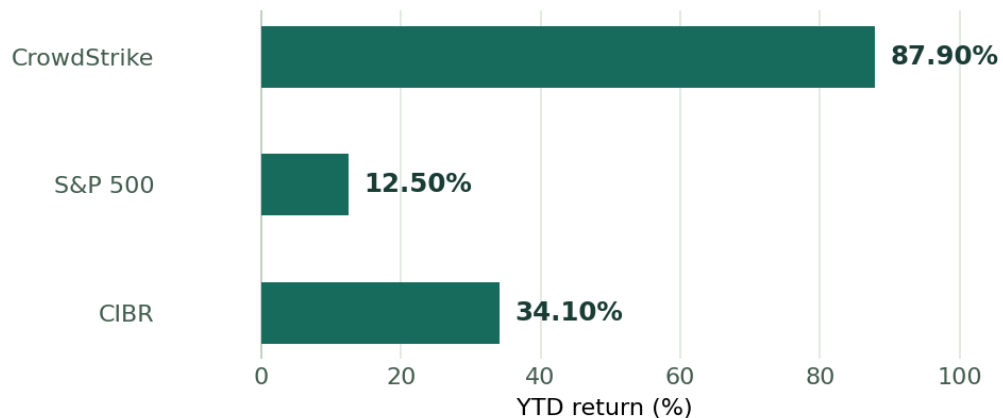
Data as of 2026-09-04 | Note prepared 29 October 2026

Research view at cutoff

Constructive for a risk-tolerant satellite allocation at the research cutoff; unsuitable as a low-risk substitute for broad market or sector exposure. Earnings execution and drawdown tolerance matter more than chasing the historical return.

Outperformance came with materially higher risk

DATA AS OF 2026-09-04 · Research snapshot; not live data



Key finding

CrowdStrike returned 87.9% YTD, with 60.3% annualized volatility and a 26.8% maximum drawdown.

Catalysts

Recurring-revenue growth, customer expansion and execution against raised company guidance.

Risks

Valuation sensitivity, competition, service reliability and large price drawdowns.

Contribution and method

My Python workflow, benchmark and peer comparisons, chart analysis and research interpretation.

YTD price window: 2 January–4 September 2026; yfinance end parameter 5 September is exclusive. Historical return is arithmetic annualized mean, not CAGR. Daily close-price calculations and benchmark choices follow the original notebook. Price-adjustment defaults must be pinned when rerunning.

Risk-free assumption: 4.79% annual assumption in the original notebook, held fixed across the analysis

Original workflow: github.com/OlalekanAkinola/CrowdStrike